

# RETIREMENT INCOME REPORT | KEY HIGHLIGHTS

2022 Edition

## RETIREMENT CONFIDENCE:

**37%**

Of non-retirees feel prepared for retirement, falling to a nearly 10 year low

## RETIREMENT CONCERNS:

**43%**

Of non-retirees have concerns about the (rising) cost of medical treatment and inflation (42%)

## RETIREMENT NEEDS:

**45%**

Of non-retirees wouldn't consider using their fund's retirement income products, where they see a misalignment between the product and their needs

## RETIREMENT CALCULATORS:

**54%**

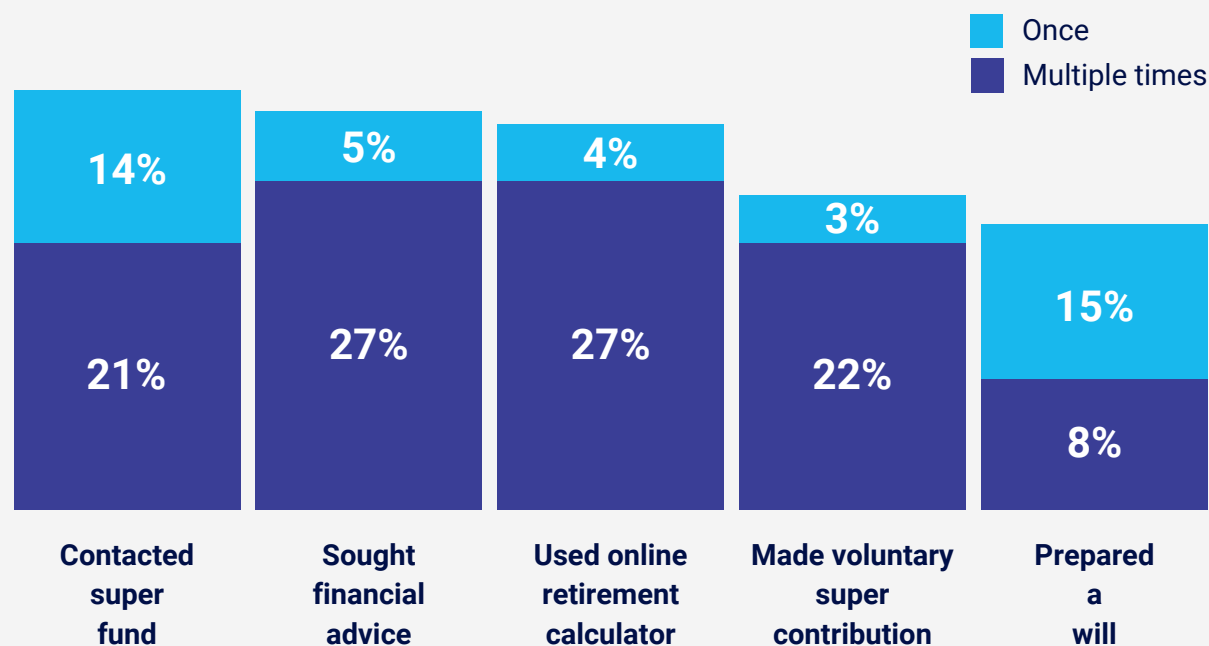
Of non-retirees agree super funds have an opportunity to enhance access to tools that project cost of living for different lifestyles (as one example)



Almost two in five non-retirees say they evaluated their financial situation in 2022.

For the majority, their super fund (63%) was the first port of call.

## TOP 5 ACTIONS TAKEN AFTER SEARCHING FOR RETIREMENT INFORMATION IN 2022:



## REFERENCES

The material in this infographic is sourced from the **Investment Trends 2022 Retirement Income Report: Industry Analysis**. To access the full reports or for further information, please contact Allison Macfarlane on [a.macfarlane@investmenttrends.com](mailto:a.macfarlane@investmenttrends.com).